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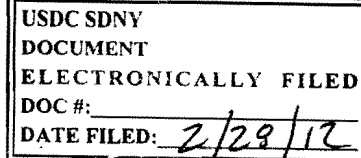
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February 27, 2012

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Honorable J. Paul Oetken
United States District Judge
United States District Court for
the Southern District of New York
500 Pearl Street
New York, NY 10007

MEMO ENDORSED

Re: ***Christopher Cloke-Browne v. The Bank of Tokyo-Mitsubishi UFJ, Ltd., et al., 10 Civ. 2249 (S.D.N.Y.) (JPO)***

Dear Judge Oetken:

This firm is counsel to Defendants The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("BTMU"), Mitsubishi UFJ Financial Group, Inc. ("MUFG"), Timothy S. Tracey ("Tracey"), Randall C. Chafetz ("Chafetz") and Anthony Moon ("Moon") (collectively, "Defendants") in the above-referenced action. We write jointly with Plaintiff's counsel to advise Your Honor that the parties are in the process of drafting and executing a settlement agreement. As a result, we respectfully request that the case management conference currently scheduled for March 2, 2012 at 2:30 be cancelled.

*Granted.
Re March 2
conference
is adjourned.*

Respectfully submitted,

SEYFARTH SHAW LLP

Lori M Meyers
Lori M Meyers

cc:

David Gottlieb, Esq. (via facsimile)
Peter A. Walker

SO ORDERED:

2/27/12 *J. Paul Oetken*
J. PAUL OETKEN
USDJ

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